PENSACOLA BAY

Finest Harbor The on the Gulf.

Line

Large enough to accommodate the Navies of the World, an all year round climat - Docks with modern coaling facilities - 6000 Ton float -y Dock- One of the largest and best fuel oil stations on the Gulf

SNAPPER FISH MARKET IN THE WORLD LARGEST RED

Bulk Head

Port of Pensacola Presentation to City Council

and Surroundings

Springs 53 M.102. from Pensacola.

September 12, 2022

68

223

195-

203 LINE

2007

209 136 208 215 177 207 216

219

138 200 217 205 218

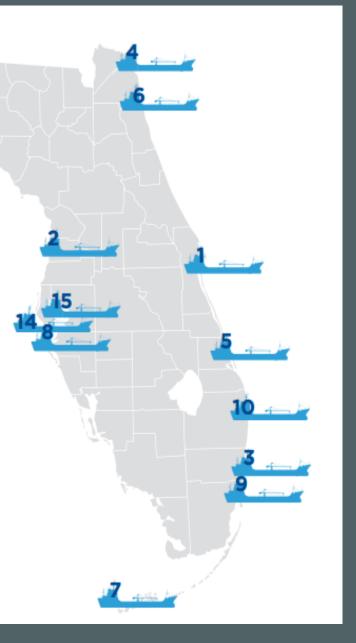


Florida Ports

- 1. Port Canaveral
- 2. Port Citrus

A MAS

- 3. Port Everglades
- 4. Port of Fernandina
- 5. Port of Fort Pierce
- 6. Port of Jacksonville
- 7. Port of Key West
- 8. Port Manatee
- 9. Port Miami
- 10. Port of Palm Beach
- 11. Port Panama City
- 12. Port of Pensacola
- 13. Port of Port St. Joe
- 14. Port of St. Petersburg
- 15. Port Tampa Bay



PORT OVERVIEW



PENSACOLA IS ONE OF THE STATE OF FLORIDA'S 15 DEEP WATER PORTS

AND ONE OF THE THREE IN THE PANHANDLE Port Family of Companies



The Port of Pensacola's 23 port-users include global companies primarily focused on marine maintenance, repair and overhaul (MMRO), wind energy components, boat manufacturing, aggregates, bagged cement, university research and development, aquaculture and other ventures supported by Pensacola Bay and the Gulf of Mexico. All companies enjoy immediate access to deep-water with no overhead obstructions on our working waterfront along with secure facilities within a designated strategic intermodal system (SIS) and access to class-1 rail.





Tenant Spotlight



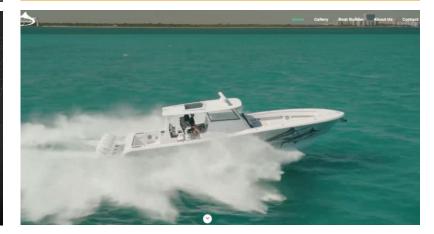








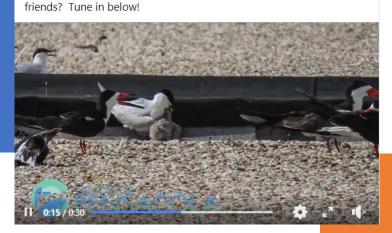




We Care about Community



Port of Pensacola August 30 at 9:07 AM · S Did you know we're a safe home to some of our fine feathered







CEMEX Pensacola Terminal recently partnered with C.A. Weis Elementary to help supply much needed school supplies to their students!

"Vice Principal, Trudy Comerford worked with CEMEX providing list of items needed for the 2022-2023 school and CEMEX purchased \$1500 worth of supplies for their first graders. The administrators and staff were so appreciative of the donation, with one saying, "I just can't believe this", all day long.

CEMEX is proud to support our local communi... See more



One of our tenants, CEMEX, delivered 383 lbs of food to Port Admin to be added to City of Pensacola - Government total for Manna Food Bank!













3m

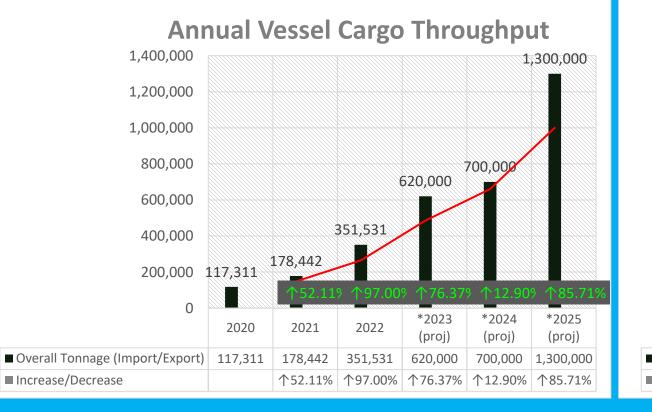


Total tonnage is up 13% from last year and overall Port revenues are up 3%. As a City enterprise, our operations are supported in their entirety by revenue collected from leases and operating agreements, both short-term and long term, dockage, wharfage and other cargo fees.

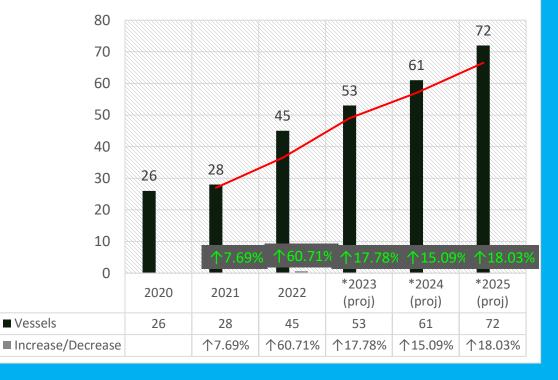
UNPRECEDENTED PORT ACTIVITY

Vessel and Cargo Activity up significantly over past three years

- 2020 26 vessels 45 vessels in 2022 <u>68% increase in three Fiscal Years</u>
- Vessel cargo tonnages <u>up 149%</u> over past three years
- Growth predicted to continue due to Cemex and other cargo activity



Annual Vessel Calls





CAPITAL IMPROVEMENT PROGRAM SUPPLY CHAIN ENHANCEMENTS/ WATERFRONT DEVELOPMENT



ELEMENT 1

MARITIME OPERATIONS MODERNIZATION



ELEMENT 2

MARITIME CENTER OF EXCELLENCE, LIGHT MANUFACTURING COMPLEX, MAKER'S SPACE



ELEMENT 3

INFRASTRUCTURE IMPROVEMENTS TO SUPPORT ELEMENTS 1-2



2019 STUDY – CHARTING THE FUTURE OF THE PORT

PENSACOLA



\$100,000 2019 Study by Moffit and Nichol

Completed 8 formal presentations over 6 days with 38 hours of open house hours.

Two formal surveys with over 1,100 respondents and counting.

Multiple meetings with public agencies and other interested parties.

Survey Says:

73% Agree or Strongly Agree that the Port is a "Strategic Community And Regional Asset"

76% Agree or Strongly Agree that "Investment in the Port and Maritime Industries Provides Benefits to the Community and the Region"

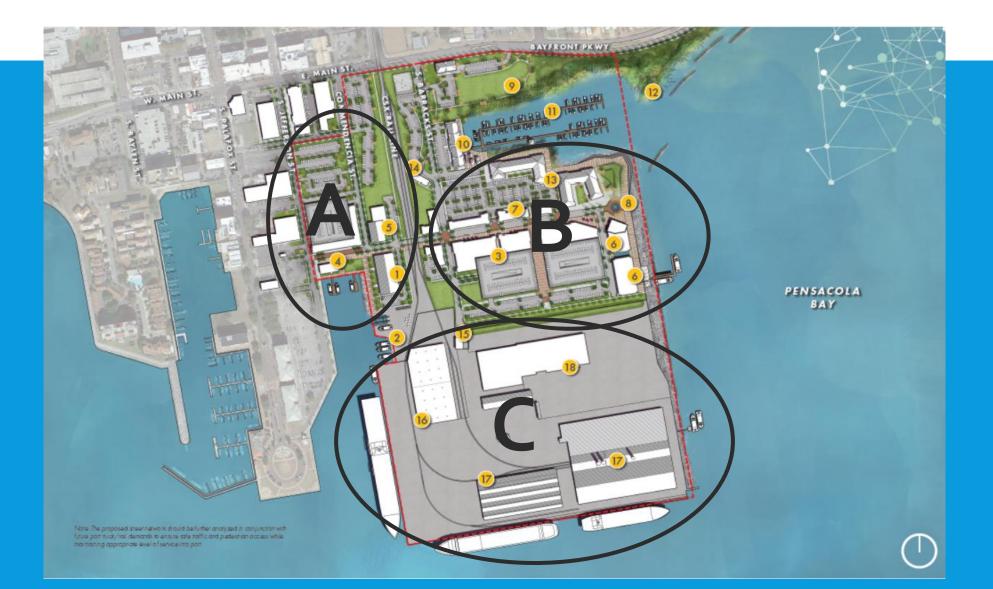
68% Agree or Strongly Agree that "The Presence of the Port IS ALIGNED" with Their Vision of Pensacola's Waterfront

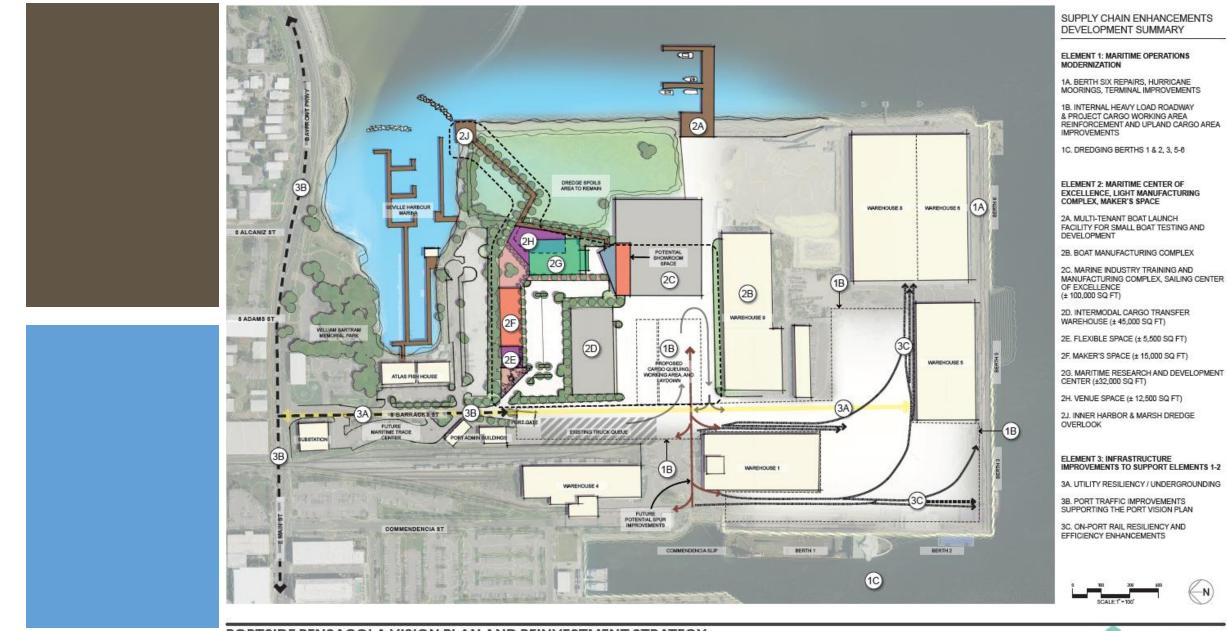
PORT VISION PLAN IMPLEMENTATION

A = Public uses, recreation, tourism, etc.

B = Education, marine science, aquaculture, marine R &D, etc.

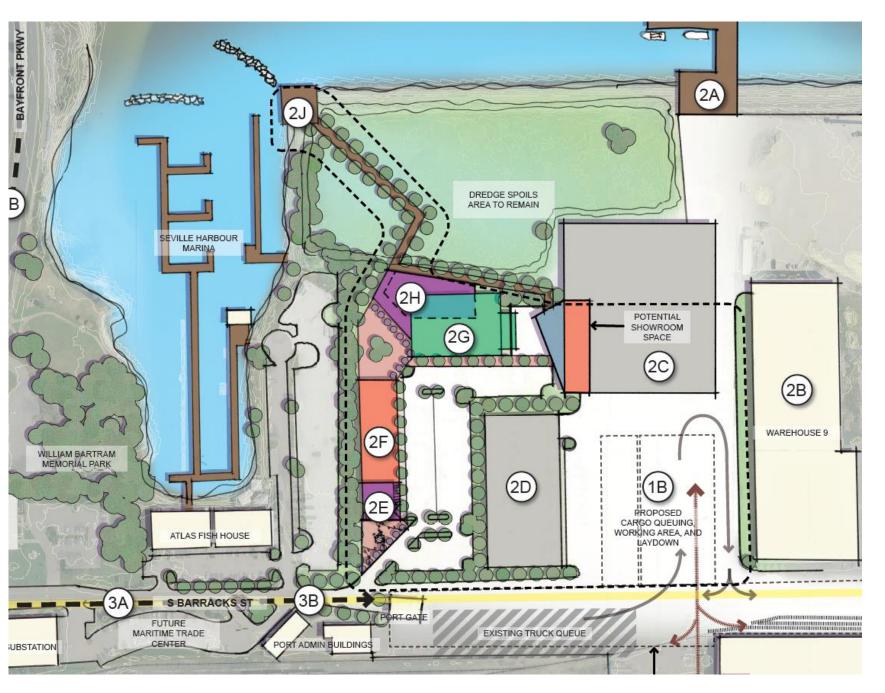
C = Traditional port activities.





PORTSIDE PENSACOLA VISION PLAN AND REINVESTMENT STRATEGY PLAN IMPLEMENTATION CONCEPT PENSACOLA FLORIDA | 2022-08-23 | LFEN220008





Vision 2022 Plan

ELEMENT 2: MARITIME CENTER OF EXCELLENCE, LIGHT MANUFACTURING COMPLEX, MAKER'S SPACE

2A. MULTI-TENANT BOAT LAUNCH FACILITY FOR SMALL BOAT TESTING AND DEVELOPMENT

2B. BOAT MANUFACTURING COMPLEX

2C. MARINE INDUSTRY TRAINING AND MANUFACTURING COMPLEX, SAILING CENTER OF EXCELLENCE (± 100,000 SQ FT)

2D. INTERMODAL CARGO TRANSFER WAREHOUSE (± 45,000 SQ FT)

2E. FLEXIBLE SPACE (± 5,500 SQ FT)

2F. MAKER'S SPACE (± 15,000 SQ FT)

2G. MARITIME RESEARCH AND DEVELOPMENT CENTER (±32,000 SQ FT)

2H. VENUE SPACE (± 12,500 SQ FT)

2J. INNER HARBOR & MARSH DREDGE OVERLOOK



































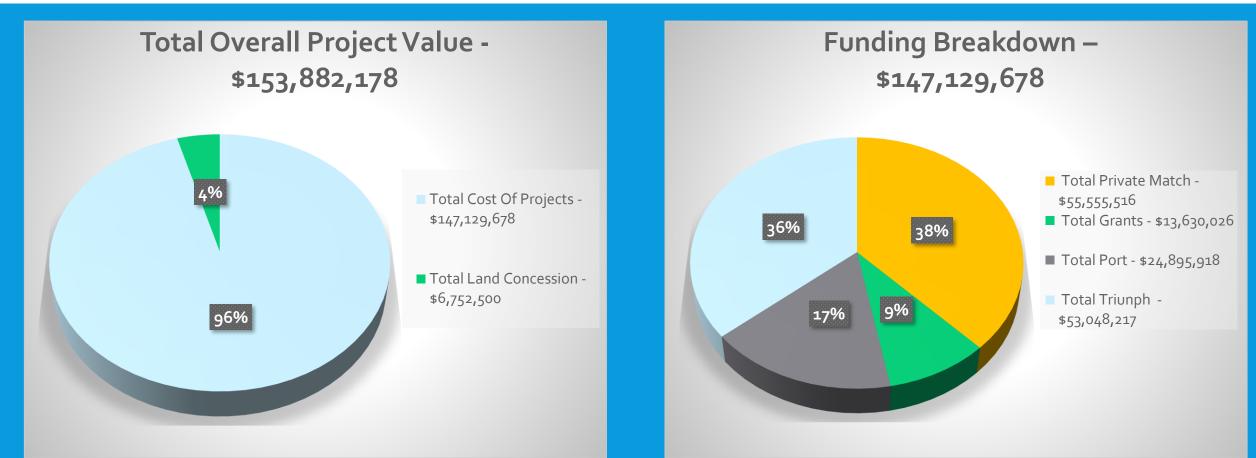






PORTSIDE PENSACOLA VISION PLAN AND REINVESTMENT STRATEGY PLAN IMPLEMENTATION CONCEPT PENSACOLA, FLORIDA | 2022-08-23 | LPENZ20008

PORTSIDE PLAN – ESTIMATED PROJECT VALUE & PRIVATE/PORT/TRIUMPH PARTICIPATION AMOUNTS



PENSACOLA BAY. 30 MILES LONG & AT. 5 MILES WIDE ENTIRELY LAND-LOCKED AND WITH BODD ANCHORAGE.

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SEA MOR E on E on Fre Port of Social [portofpensacola.com]